



GRUPA PBG

(RAFAKO spółka akcyjna with its registered office at ul. Łąkowa 33, Racibórz, Poland, entered in the Business Register of the National Court Register under No. 0000034143)

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: December 7th 2017

Subject: [Introduction of rights to RAFAKO S.A. Series K shares to exchange trading](#)

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Current Report No. 62/2017

The Management Board of RAFAKO S.A. (the "**Company**") announces that on December 7th 2017 it was notified of Resolution No. 1463/2017 passed by the Management Board of the Warsaw Stock Exchange (the "**WSE Management Board**") on December 7th 2017, in which the WSE Management Board resolved to: (i) introduce to trading on the main market, as of December 8th 2017, by way of the ordinary procedure, 42,500,000 (forty-two million, five hundred thousand) allotment certificates for Series K ordinary bearer shares in RAFAKO S.A. with a par value of PLN 2 (two złoty) per share (the "**Allotment Certificates**"), to which the Central Securities Depository of Poland assigned ISIN code PLRAFAK00091, and (ii) list the Allotment Certificates in the continuous trading system under the abbreviated name "RAFAKO-PDA" and ticker code "RFKA".

This current report is published pursuant to Art. 56.1.2a of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005, in conjunction with Par. 34.1.2 and Par. 34.1.3 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

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Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

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Agnieszka Wasilewska-Semail, President of the Management Board

Jarosław Duśiło, Vice President of the Management Board